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## Intake Information

**Please provide the following information and answer the questions below. Please note:  
Information you provide here is protected as confidential information.**

Name of Client: \_\_\_\_\_ Date: \_\_\_\_\_

Parents' or Guardian's Name (if under 18): \_\_\_\_\_

Signature of Legally responsible adult: \_\_\_\_\_

Date of Birth of Client: \_\_\_\_\_ Age: \_\_\_\_\_ Gender:  Male  Female

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_

May we leave a message?  Yes  No

Work Phone: \_\_\_\_\_

May we leave a message?  Yes  No

Cell Phone: \_\_\_\_\_

May we leave a message?  Yes  No

Email Address: \_\_\_\_\_ May we email you?  Yes  No

**\*Please note: Email correspondence is not considered to be confidential medium of communication.**

**Please circle one:** Married Single Separated Divorced Widowed Domestic Partnership  
Spouse's Name: \_\_\_\_\_ If married, how long? \_\_\_\_\_ If Divorced, how long? \_\_\_\_\_

Employer: \_\_\_\_\_

Spouse's Employer: \_\_\_\_\_ Work Phone: \_\_\_\_\_

*Note: Please complete the Insurance Form if applicable.*

Referred by (if any): \_\_\_\_\_

Person to contact in case of emergency: \_\_\_\_\_ Telephone: \_\_\_\_\_

Other persons currently living in your house:

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Any children not living in the household? \_\_\_\_\_

Please circle type(s) of counseling in which you are interested:

Marital Individual Group Family Play therapy Other: \_\_\_\_\_

Have you previously received any type of mental health services (counselors, therapist, psychiatric services, etc) in the past two years?

No

Yes, previous therapist/counselor: \_\_\_\_\_ Phone: \_\_\_\_\_



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Are you currently taking any prescription medication?

No

Yes, Please list

Medications:

Prescribed for:

Prescribing Physician:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list any inpatient treatment you may have received: \_\_\_\_\_

\_\_\_\_\_

Name of primary physician: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name of psychiatrist (if applicable): \_\_\_\_\_ Phone Number: \_\_\_\_\_

Any history of depression, anxiety, substance abuse, mental illness, etc. in the family?  Yes  No

If Yes, please explain: \_\_\_\_\_

\_\_\_\_\_

In your own words, please describe your major concern that led you to seek help?

\_\_\_\_\_

\_\_\_\_\_

### **GENERAL HEALTH AND MENTAL INFORMATION (For the Client)**

1. How would you rate your current physical health? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very Good

Please list any specific health problems you are currently experiencing:

\_\_\_\_\_

2. How would you rate your current sleep habits? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very Good

Please list any specific sleep problems you are currently experiencing:

\_\_\_\_\_

3. How many times per week do you generally exercise? \_\_\_\_\_

4. Please list any difficulties you experience with your appetite or eating patterns?

\_\_\_\_\_

5. Are you currently experiencing overwhelming sadness, grief, or depression?

No

Yes, - for approximately how long? \_\_\_\_\_



- 
6. Are currently experiencing anxiety, panic attacks, or have any phobias?  
 No  
 Yes, - when did you begin experiencing this? \_\_\_\_\_
  7. Are you currently experiencing any chronic pain?  
 No  
 Yes, - please describe: \_\_\_\_\_
  8. Do you drink alcohol more than once a week?       Yes       No
  9. How often do you engage in recreational drug use?  
 Daily       Weekly       Monthly       Infrequently       Never
  10. Are you currently in a romantic relationship?       Yes       No  
If yes, for how long? \_\_\_\_\_
  11. What significant life changes or stressful events have you experienced recently?  
\_\_\_\_\_  
\_\_\_\_\_

**ADDITIONAL INFORMATION:**

1. Are you currently employed?       Yes       No  
If yes, what is your current employment situation? \_\_\_\_\_

Do you enjoy your work? Is there anything stressful about your current work?

\_\_\_\_\_  
\_\_\_\_\_

2. Do you consider yourself to be spiritual or religious?       Yes       No  
If yes, describe your faith or belief:

\_\_\_\_\_  
\_\_\_\_\_

3. What do you consider to be some of your strengths?

\_\_\_\_\_  
\_\_\_\_\_

4. What do you consider to be some of your weaknesses?

\_\_\_\_\_  
\_\_\_\_\_

5. What would you like to accomplish out of your time in counseling?

\_\_\_\_\_  
\_\_\_\_\_

I certify that this information is true and correct to the best of my knowledge. I will notify you of any changes regarding the above information.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_